

INVESTMENT PROFILE USA

MULTIFAMILY DEVELOPMENT



TARGET MARKETS

- **North Carolina:** Charlotte, Raleigh, Durham
- **South Carolina:** Charleston, Greenville
- **Georgia:** Atlanta, Savannah
- **Tennessee:** Nashville
- **Florida:** Tampa, Jacksonville, Orlando



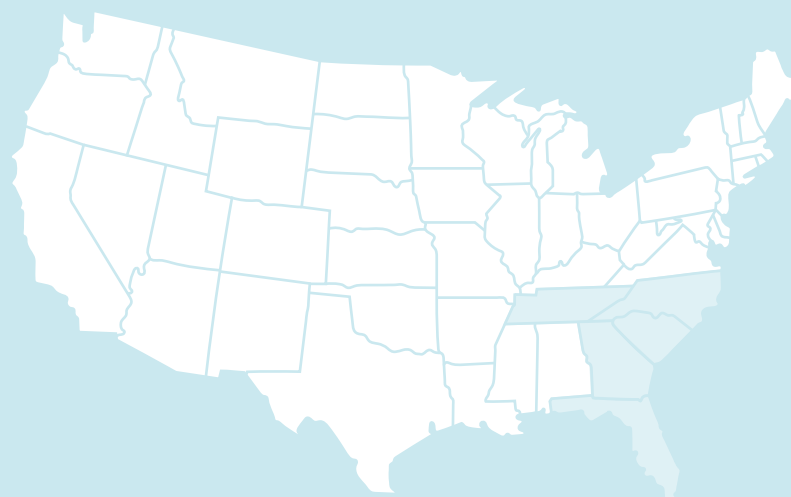
LOCATION CRITERIA

- **Urban** as well as **suburban**
- Good **proximity** to employment, schools and retail/entertainment amenities
- Good **infrastructure** (public transportation, highway access, parks/trails, etc.)



STRUCTURE

- Joint Venture partnership opportunities
- Private, family-owned **German company** founded in 1867 (Tengelmann Group)



INVESTMENT CRITERIA

- Joint Venture development: multifamily
- Equity Investment: \$15-\$40 million
- Market-rate projects; urban and suburban locations; 100-400 units

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